"TNPL - TRUSTED FOR QUALITY"

TAMIL NADU NEWSPRINT AND PAPERS LIMITED

Regd. Office: 67, MOUNT ROAD, GUINDY, CHENNAI - 600 032.

CIN : L22121TN1979PLC007799 / Web:www.tnpl.com

STATEMENT OF UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 30TH JUNE 2015

(₹ in Crore)

Particulars	Quarter ended			Year Ended
	30.06.2015	31.03.2015	30.06.2014	31.03.2015
	(Unaudited)			(Audited)
PART I				
1. Income from Operations				
a) Net Sales/Income from Operations (Net of Excise Duty)	**639.02**	689.46	479.01	2098.62
b) Other Operating Income	**8.61**	13.61	6.59	37.11
Total Income from Operations (Net) (a+b)	**647.63**	703.07	485.60	2135.73
2. Expenses				
a) Purchases / Materials consumed	**185.34**	183.37	185.78	705.40
b) Purchases of stock in trade	**58.91**	3.87	70.19	131.47
c) Changes in Inventories of Finished goods, Work-in-progress and Stock in trade	**41.69**	89.63	(103.68)	(131.59)
d) Employee Benefits Expense	**48.73**	42.34	45.19	178.95
e) Depreciation and Amortisation Expense	**35.24**	32.53	38.03	137.30
f) Power, Fuel and Water Charges	**103.73**	140.48	106.39	441.73
g) Repairs and Maintenance	**37.57**	32.86	35.63	138.63
h) Other Expenses	**35.19**	38.35	41.04	165.42
Total Expenses	**546.40**	563.43	418.57	1767.31
3. Profit from Operations before Other Income, finance costs & exceptional items (1-2)	**101.23**	139.64	67.03	368.42
4. Other Income	**2.92**	8.35	2.86	16.64
5. Profit from ordinary activities before finance costs and exceptional items (3+4)	**104.15**	147.99	69.89	385.06
6. Finance Costs	**38.50**	44.77	33.65	154.93
7. Profit from ordinary activities after finance costs but before exceptional items (5-6)	**65.65**	103.22	36.24	230.13
8. Exceptional Items	**0.00**	0.00	0.00	0.00
9. Profit from Ordinary activities before tax (7+8)	**65.65**	103.22	36.24	230.13
10.Tax expense	**14.01**	33.88	10.01	63.40
11. Net Profit from Ordinary activities after tax (9-10)	**51.64**	69.34	26.23	166.73
12. Extraordinary Items (net of tax expenses)	**0.00**	0.00	0.00	0.00
13. Net Profit for the period (11 + 12)	**51.64**	69.34	26.23	166.73
14. Paid-up Share Capital (Face value of share of ₹ 10/-each)	69.21	69.21	69.21	69.21
15. Reserve excluding Revaluation Reserve				1132.26
16. Earnings per share (of ₹ / Share) (not annualised)				
- Basic and Diluted EPS	**7.46**	10.02	3.79	24.09
PART II - Select Information				
A) PARTICULARS OF SHAREHOLDING				
1. Public Shareholding				
a) Number of Shares	**41957120**	41957120	41957120	41957120
b) Percentage of shareholding	**60.62**	60.62	60.62	60.62
2. Promoters and Promoter Group Shareholding				
a) Pledged/Encumbered				
- Number of Shares	-	-	-	-
- Percentage of share(as % of the total shareholding of promoter and promoter group)	-	-	-	-
- Percentage of share(as % of the total share capital of the company)	-	-	-	-
b) Non-Encumbered				
- Number of Shares	**27253480**	27253480	**27253480**	27253480
- Percentage of share(as % of the total shareholding of promoter and promoter group)	**100**	100	100	100
- Percentage of share(as % of the total share capital of the Company)	**39.38**	39.38	39.38	39.38
B) INVESTOR COMPLAINTS - Quarter ended 30.06.2015	Numbers			
Pending at the beginning of the quarter	Nil			
Received during the quarter	1			
Disposed off during the quarter	1			
Remaining unresolved at the end of the quarter	Nil			

SEGMENT WISE REVENUE, RESULTS AND CAPITAL EMPLOYED FOR THE QUARTER ENDED 30TH JUNE 2015

(₹ in Crore)

Particulars	Quarter Ended			Year Ended
	30.06.2015	31.03.2015	30.06.2014	31.03.2015
	(Unaudited)			(Audited)
A) Primary Segments				
1 Segment Revenue				
a) Paper	**608.75**	666.71	453.45	2002.71
b) Energy	**77.98**	75.80	76.15	297.10
c) Cement	**23.67**	16.12	18.27	73.10
Sub-Total	**710.40**	758.63	547.87	2372.91
Less:Inter Segment revenue	**71.38**	69.17	68.86	274.29
Net Sales / Income from Operations	**639.02**	689.46	479.01	2098.62
2 Segment Results (Profit (+) / Loss (-) before tax and Finance Costs)				
a) Paper	**102.72**	149.90	69.97	388.50
b) Energy	**2.75**	1.34	3.34	9.61
c) Cement	**4.00**	(0.01)	1.06	1.66
Sub-Total	**109.47**	151.23	74.37	399.77
Less: i) Finance Costs	**38.50**	44.77	33.65	154.93
ii) Other unallocable expenditure net of unallocable income	**5.32**	3.24	4.48	14.71
Profit from Ordinary Activities before Tax	**65.65**	103.22	36.24	230.13
Tax Expense	**14.01**	33.88	10.01	63.40
Profit After Tax	**51.64**	69.34	26.23	166.73
3 Capital Employed (Segment Assets - Segment Liabilities)				
a) Paper	**3335.48**	2966.42	2282.79	2966.42
b) Energy	**348.88**	350.66	354.79	350.66
c) Cement	**93.34**	86.37	113.33	86.37
d) Other Unallocable Liabilities (Net)	**(701.99)**	(776.60)	(810.42)	(776.60)
Total Capital Employed	**3075.71**	2626.85	1940.49	2626.85
B) Secondary Segments				
1 Segment Revenue				
a. Paper				
India	**525.38**	551.65	373.48	1613.93
Rest of the World	**83.37**	115.06	79.97	388.78
Sub Total	**608.75**	666.71	453.45	2002.71
b. Energy sold within India	**77.98**	75.80	76.15	297.10
c. Cement sold within India	**23.67**	16.12	18.27	73.10
Total (a) + (b) + (c)	**710.40**	758.63	547.87	2372.91
Less:Inter-Segment Revenue	**71.38**	69.17	68.86	274.29
Net Sales / Income from Operations	**639.02**	689.46	479.01	2098.62

Notes:-

1) The above unaudited financial results were reviewed by the Audit Committee and approved by the Board of Directors on 03.08.2015 and Limited Review of the same has been carried out by the Statutory Auditors

2) Wherever necessary, previous year's figures have been regrouped/restated to conform to current year's classification.

Place : Chennai - 32

Date : 3rd August 2015

For and on behalf of the board

C V SANKAR, IAS

CHAIRMAN AND MANAGING DIRECTOR

DIPR/943/DISPLAY/2015

TNPL - Maker of bagasse based eco-friendly Paper